



For Translation Purposes Only

May 18, 2018

For Immediate Release

Issuer of real estate investment trust securities:  
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Yugo Minemura, Executive Director

(TSE code: 3298)

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Notice Concerning Final Determination of Number of New Investment Units  
to be Issued through a Third Party Allotment

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it received today a notice of subscription for all of the new investment units to be issued by the third-party allotment (hereinafter referred to as the "Third-Party Allotment") as resolved together with the issue of new investment units through offering to the public (public offering) and the sale of investment units (sale through over-allotment) at meetings of the board of directors of the Investment Corporation held on April 9 and 16, 2018, from the allottee. The details are as follows:

- |  |   |
|--|---|
| (1) Number of new investment units to be issued: | 51,900 units  |
|  | (Scheduled number of investment units to be issued: 51,900 units) |
| (2) Total amount of payment:                     | ¥676,257,000  |
| (Issue amount):                                  | (¥13,030 per unit)  |
| (3) Period for application:                      | May 22 (Tuesday), 2018  |
| (Date of application)                            |   |
| (4) Date of payment:                             | May 23 (Wednesday), 2018  |
| (5) Allottee:                                    | SMBC Nikko Securities Inc.  |

(Reference)

1. The issue of new investment units by the Third-Party Allotment was resolved together with the issue of new investments through offering to the public (public offering) and the sale of investment units (sale through over-allotment) at meetings of the board of directors of the Investment Corporation held on April 9 and 16, 2018.

For the details of the Third-Party Allotment, please see "Notice Concerning Issue of New Investment Units and Sale of Investment Units" dated April 9, 2018 and "Notice Concerning Determination of Prices, etc. with respect to Issue of New Investment Units and Sale of Investment Units " dated April 16, 2018.

Note: This press release is a public announcement concerning the issue of new investment units of the Investment Corporation and the sale of investment units, and has not been prepared for the purpose of soliciting investment. We caution readers to undertake any investment decision based on their own investigation and responsibility.



2. Change in the number of issued and outstanding investment units upon the Third-Party Allotment

Current number of issued and outstanding investment units	8,591,456 units
Number of increased investment units regarding the issue of new investment units through the Third-Party Allotment	51,900 units
Number of issued and outstanding investment units after the issue of new investment units through the Third-Party Allotment	8,643,356 units
  
3. Purpose of use of the proceeds from the Third-Party Allotment :

The proceeds from the issue of new investment units through the Third-Party Allotment (¥676,257,000) shall be allocated as cash on hand and deposited with financial institutions until being used for part of the funds for the future acquisition of specified assets or the repayment of borrowings.
  
- \* This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- \* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>

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