



For Translation Purposes Only

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For Immediate Release

Issuer of real estate investment trust securities:

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Notice Concerning Resolution of Amendments to
Blanket Resolution for Issuance of Investment Corporation Bonds

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that, for the purpose of enabling issuance of investment corporation bonds for retail investors, a resolution of amendments to the blanket resolution on February 27, 2017 for the issuance of the investment corporation bonds (For the outline of the blanket resolution, please refer to the press release "Notice Concerning Filing of Shelf Registration Statement and Blanket Resolution for Issuance of Investment Corporation Bonds" as of the said date.) was approved today at the Investment Corporation's board of directors' meeting (The amended portion related to the outline of the above-mentioned Blanket Resolution is underlined as below.).

Please note that, as the Investment Corporation offered and has issued the 1st and 2nd unsecured investment corporation bonds (JPY 3.4 billion in total) until today, the remaining aggregate amount of issuance described in the item (2) below is JPY 46.6 billion as of today.

1. Outline of the Blanket Resolution for Issuance of the Investment Corporation Bonds (after the amendments based on the resolution by the board of directors today)
 - (1) Type of issuable investment corporation bonds : Unsecured domestic investment corporation bonds
 - (2) Aggregate amount of issuance : JPY 50 billion (however, the issuance may be split into several parts, so long as the sum of such parts stay within the aggregate amount of the issuance)
 - (3) Amount of each investment corporation bond : JPY 1 million or more (Note)
 - (4) Period of issuance : From March 7, 2017 to March 6, 2019 (however, if an offering begins on or before March 6, 2019 it shall be included in the period of issuance)
 - (5) Use of proceeds : Acquisition of specific assets (as defined under Paragraph 1, Article 2 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951), as amended), debt repayment, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposit, payment of repairs and maintenance expenses, working capital, etc.

(6) Collateral and guarantee : Unsecured and non-guaranteed, and no assets are specifically reserved for bond issuance.

(Note) Amount of each investment corporation bond was amended to JPY 1 million or more from JPY 100 million or more.

- * This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- * Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>