



For Translation Purposes Only

June 20, 2014

For Immediate Release

Issuer of real estate investment trust securities:

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(TSE code: 3298)

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Notice Concerning Final Determination of Number of New Investment Units
to Be Issued by Allotment to Third Parties

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it received today a notice of full subscription for the new investment units to be issued by third-party allotment as resolved together with the issue of new investment units through offering to the public (public offering) and the sale of investment units (sale through over-allotment) at meetings of the board of directors held on May 1 and 28, 2014, from those to whom the units are allotted. Details are as follows.

- (1) Number of new investment units to be issued 20,180 units
(Scheduled number of investment units to be issued: 20,180 units)
- (2) Total amount of payment: ¥2,005,791,100
(issue amount): (¥99,395 per equity)
- (3) Application period: Tuesday, June 24, 2014
(Deadline for application)
- (4) Payment date: Wednesday, June 25, 2014
- (5) Those to which the units are allotted: SMBC Nikko Securities Inc.

Note: This press release is a document for making a public announcement concerning the Investment Corporation's issue of new investment units by allotment to third parties and is not prepared for the purpose of solicitation of investment.

<Information>

1. The issue of new investment units by third-party allotment described above was resolved together with the issue of new investments through offering to the public (public offering) and the sale of investment units (sale through over-allotment) at meetings of the board of directors held on May 1 and 28, 2014.

For the details of the third party allocation, please see "Notice Concerning Issue of New Investment Units and Sale of Investment Units" dated May 1, 2014, "Correction: Notice Concerning Partial Change to 'Notice Concerning Issue of New Investment Units and Sale of Investment Units'" dated May 28, 2014, and "Notice Concerning Determination of Prices, etc. with Respect to Issue of New Investment Units and Sale of Investment Units " dated May 28, 2014.

2. Change in the number of issued investment units upon allotment to third parties above

Number of currently issued investment units	412,500 units
Number of increased investment units hereunder	20,180 units
Number of issued investment units after the allotment to third parties	432,680 units

3. Purpose of use of the proceeds from the allotment to third parties above

The proceeds from the issue of new investment units by allotment to third parties above (¥2,005,791,100) shall be appropriated for the repayment of loans that were secured as the funds for the acquisition of the assets to be acquired as described in the "Notice Concerning Completion of Asset Acquisition" dated June 6, 2014.

- * This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- * Website address for the Investment Corporation: <http://www.invesco-reit.co.jp>

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