



For Translation Purposes Only

February 27, 2017

For Immediate Release

Issuer of real estate investment trust securities:

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Yugo Minemura, Executive Director

(TSE code: 3298)

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**Notice Concerning Filing of Shelf Registration Statement and  
Blanket Resolution for Issuance of Investment Corporation Bonds**

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it has filed a shelf registration statement for issuing investment corporation bonds today. In line with the filing of the shelf registration statement, a blanket resolution for the issuance of the investment corporation bonds was approved today at the Investment Corporation's board of directors' meeting.

1. Overview of the Filed Shelf Registration Statement

- (1) Amount to be issued :JPY 50billion
- (2) Subject of Shelf Registration :Investment corporation bonds (Excluding short-term investment corporation bonds)
- (3) Filing date :February 27, 2017
- (4) Planned period of issuance :Two years from the effective date of the shelf registration under the shelf registration statement (from March 7, 2017 to March 6, 2019)
- (5) Use of proceeds :Acquisition of specific assets (as defined under Paragraph 1, Article 2 of the Investment Trust Law (Law No. 198 of 1951), as amended), debt repayment, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposit, payment of repairs and maintenance expenses, working capital, etc.

2. Outline of the Blanket Resolution for Issuance of the Investment Corporation Bonds

- (1) Type of issuable investment corporation bonds :Unsecured domestic investment corporation bonds
- (2) Aggregate amount of issuance :JPY50billion (however, the issuance may be split into several parts, so long as the sum of such parts stay within the aggregate amount of the issuance)
- (3) Amount of each investment corporation bond :JPY 100million or more
- (4) Period of issuance :From March 7, 2017 to March 6, 2019 (however, if an offering begins on or before March 6, 2019 it shall be included in the period of issuance)

- (5) Use of proceeds :Please refer to 1.(5) above.
- (6) Collateral and guarantee :Unsecured and non-guaranteed, and no assets are specifically reserved for bond issuance.

- \* This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- \* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>