



For Translation Purposes Only

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For Immediate Release

Issuer of real estate investment trust securities:

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Notice Concerning Approval to List Investment Units on the Real Estate Investment Trust (REIT) Securities Market of the Tokyo Stock Exchange

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") hereby provides notice that the Investment Corporation has today obtained approval from Tokyo Stock Exchange, Inc. (hereinafter referred to as the "TSE") to list its investment units on the REIT Securities Market of the Tokyo Stock Exchange.

The Investment Corporation was established based on the Act on Investment Trusts and Investment Corporations (hereinafter referred to as the "Investment Trust Act") on February 27, 2014. Its assets will be managed by Invesco Global Real Estate Asia Pacific, Inc. (hereinafter referred to as the "Asset Management Company") as an asset management company under the Investment Trust Act in accordance with the objects and policies of asset management, which are provided in the Investment Trust Act and the Articles of Incorporation of the Investment Corporation.

The Investment Corporation entrusts asset management to the Asset Management Company belonging to the Invesco Group (Note 1), one of the world's leading independent asset management company. The fundamental principle of the Investment Corporation is to maximize unitholders' value by providing investors with opportunities to invest in large-scale office buildings (Note 3) located in the metropolitan areas (Note 2) of Japan, which were selected by investment management specialists from the viewpoint of enhancing unitholders' value, through asset management by the Asset Management Company.

(Note 1) The Invesco Group denotes an enterprise group consisting of Invesco Ltd. (listed on the New York Stock Exchange, with its principal office located in Atlanta, Georgia, USA) and the subsidiaries and affiliated companies of Invesco Ltd. including the Asset Management Company.

(Note 2) The metropolitan areas denote the Tokyo area (Tokyo, Yokohama City, Kawasaki City, Saitama City and Chiba City), Osaka City, Nagoya City and Fukuoka City.

Note: This press release is a document that will be announced publicly relating to the approval to list the investment units of the Investment Corporation, and is not prepared for the purpose of solicitation for investment. At the time of investment, investors should view the prospectus on the issue of new investment units and the notification of the sale of investment units prepared by the Investment Corporation, and its revised parts, and invest according to their own judgment.

(Note 3) Large office buildings denote real estate, etc., with building sizes satisfying the following standards and major use, being offices, or real estate-related securities backed by the above real estate, etc.

Tokyo area: gross floor area of 10,000 sqm or more, and an exclusive use area of basic floor (denoting an exclusive use area of one floor; this shall apply similarly hereinafter) which is 600 sqm or more

Other areas: gross floor area of 7,000 sqm or more, and an exclusive use area of basic floor of 400 sqm or more

The Investment Corporation's investment targets are comprised of assets located in Japan, and the Investment Corporation aims to secure stable earnings in the medium to long term and steadily enhance asset values by making investments primarily in large-scale office buildings located in metropolitan areas, with a focus on the Tokyo metropolitan area.

The Investment Corporation makes the most of the Asset Management Company's extensive know-how, which has been accumulated through long-term investment management performance in Japan. The Investment Corporation also seeks to maximize unitholders' value through investment management practices that are based on an understanding of unitholders' value, which have been developed in the course of its specialized asset management experience and a strict governance system.

* This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.

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