



For Translation Purposes Only

July 11, 2017

For Immediate Release

Issuer of real estate investment trust securities:

Invesco Office J-REIT, Inc.
6-10-1, Roppongi, Minato-ku Tokyo
Yugo Minemura, Executive Director

(TSE code: 3298)

Asset management company:

Invesco Global Real Estate Asia Pacific, Inc.
Yasuyuki Tsuji, Representative in Japan
Inquiries: Hiroto Kai, Head of Portfolio Management
Department

TEL. +81-3-6447-3395

Notice Concerning the Status and Completion of the Acquisition of Own Investment Units
(Acquisition of own investment units pursuant to Article 80-5 of the Act on Investment Trusts and
Investment Corporation of Japan)

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it has acquired its own investment units as described below based on Article 80-2 of the Act on Investment Trusts and Investment Corporation of Japan (hereinafter, referred to as the "Investment Trust Act") applied pursuant to Article 80-5, Paragraph 2 of the Investment Trust Act. Accordingly, the Investment Corporation completed the acquisition of its own investment units, as was approved at a meeting of board of directors held on June 12, 2017.

1. The status of the acquisition of own investment units in July 2017

- (1) Total number of own investment units acquired : 2,364 units
- (2) Total acquisition price : 245,630,597 yen
- (3) Acquisition period : from July 1, 2017 to July 10, 2017(on a trade date basis)
- (4) Acquisition method : market purchase at Tokyo Stock Exchange based on a discretionary transaction contract with a securities company

2. The status of the acquisition of own investment units during the whole period of acquisition

- (1) Total number of own investment units acquired : 7,640 units
- (2) Total acquisition price : 799,984,693 yen
- (3) Acquisition period : from June 13, 2017 to July 10, 2017(on a trade date basis)
- (4) Acquisition method : market purchase at Tokyo Stock Exchange based on a discretionary transaction contract with a securities company

Note: This press release is a document for making a public announcement concerning the status and completion of the acquisition of own investment units, and has not been prepared for the purpose of soliciting investment.

(Reference Information)

Details of resolution at a meeting of the board of directors on June 12, 2017

1. Total number of own investment units to be acquired: 10,000 units (maximum)
2. Total acquisition price : 800,000,000 yen (maximum)
3. Acquisition period : from June 13, 2017 to July 20, 2017

The Investment Corporation has entrusted the market purchase of its own investment units at Tokyo Stock Exchange to a securities company pursuant to a discretionary transaction contract

The Investment Corporation plans to cancel all the acquired own investment units which are described above during this fiscal period based on the resolution of a meeting of board of director. Upon cancellation of such investment units, the total number of issued and outstanding investment units of the Investment Corporation would be 807,907.

As a result of acquisition and planned cancellation of own investment units (hereinafter referred to as the "Acquisition"), the expected DPU amount for the Fiscal Period Ending October 31, 2017 (7th period) is expected to be as set forth below. For further details, please refer to the press release "Notice Concerning Revisions to the Estimated Distributions per Unit for the Fiscal Period Ending October 31, 2017 (7th period)" released today.

Expected Net Income for the Fiscal Period Ending October 31, 2017 (7th period)	2,348 million yen
(a) Expected DPU amount for the Fiscal Period Ending October 31, 2017 (7th period) (without taking into consideration the Acquisition)	2,879 yen
(b) Expected DPU amount for the Fiscal Period Ending October 31, 2017 (7th period) (with taking into consideration the Acquisition) (after the total number of acquisition is fixed)	2,907 yen
Impact on Expected DPU amount ((b)-(a))	28 yen

(Note 1) The expected number of DPU amount mentioned above is calculated based on the certain conditions as the date hereof and the actual DPU amount may differ in accordance with the changes in situation. Also, these are not mentioned to guarantee the amount of DPU.

(Note 2) For the details of "Expected Net Income for the Fiscal Period Ending October 31, 2017 (7th period)" and "Expected DPU amount for the Fiscal Period Ending October 31, 2017 (7th period) (without taking into consideration the Acquisition)", please refer to "Summary of Financial Results (REIT) For the Fiscal Period Ended April 30, 2017" which was released on June 12, 2017.

(Note 3) "Expected DPU amount for the Fiscal Period Ending October 31, 2017 (7th period) (with taking into consideration the Acquisition) (after the total number of acquisition is fixed)" is estimated based on the assumption that the Investment Corporation cancels 7,640 investment units which is equal to all acquired own investment units during this fiscal period.

- * This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- * Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>

Note: This press release is a document for making a public announcement concerning the status and completion of the acquisition of own investment units, and has not been prepared for the purpose of soliciting investment.